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SEIDMAN

Navigating the Energy Transition:

How to Invest in Energy Today, Tomorrow, and in the Future

> Brought to you by the Family Owned Business Institute

> > Friday, May 19th, 2023 8:30am - 12:00pm



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Agenda

8:30 a.m. Registration and Networking Breakfast

9:00 a.m. Welcoming remarks.

Paul Isely, Associate Dean, Seidman College of Business & Stephanie Toms, Vice

President, Goldman Sachs & Co. LLC.

9:05 - 9:45 a.m. Energy today and the demand for fossil

fuels.

Thomas Devos, Managing Director

Goldman Sachs.

9:45 - 10:25 a.m. Energy transition and the Infrastructure of

tomorrow.

Nazar Massouh, CEO Orion Infrastructure

Capital (OIC).

10:25 - 10:45 a.m. Networking and Coffee Break

10:45 - 11:25 a.m. Focus on the future and the outlook for renewables.

Max Slee, Managing Director, Ecofin.

11:25 - 11:50 a.m. Panel Session: How do investors navigate

the energy transition?

Thomas Devos, Nazar Massouh, Max Slee, Stephanie Toms.

11:50 - 12:00 p.m. Concluding Remarks

Emcee



Stephanie Toms joined Goldman Sachs in 2013 as a Financial Analyst in Private Wealth Management. After three years in Dallas, she moved to the Chicago office in 2016 to join a team of twelve. In her role, Stephanie advises ultra-high net worth individuals, family offices, entrepreneurs, foundations, and endowment funds. In 2018, Stephanie participated in the Women's Career Strategies Initiatives, a selective leadership program for women employees at Goldman Sachs. Stephanie graduated Summa Cum Laude from Southern Methodist University, where she received a BBA in Finance and a BA in Markets and Culture. She earned the CFA designation in 2017 and is a member of the CFA Society Chicago.

Speakers



Thomas Devos is the Managing Director at Goldman Sachs since 2008. Thomas is based out of New York and is also an investment strategist, energy markets analyst, and an angel investor. He got his Masters of International Affairs, Energy Markets from Columbia SIPA and previously worked at PIRA Energy Group as a Senior Analyst.



Nazar Massouh serves as Chief Executive Officer, CoFounder, and Co-Managing Partner at OIC. Nazar is also the Chair of the Investment Committee, Chair of the Management Committee, Chair of the Diversity Committee, and an observer to the board of directors for Origin Americas. Nazar received a B.S. in international business and mathematics from Aquinas College and a Master of International Management with distinction from the Thunderbird School of Global Management. Prior to co-founding Orion in 2015, Nazar played a key role in establishing a credit investment strategy. Prior to that, Nazar spent seven years at Goldman Sachs developing and implementing fixed-income and commodity financing solutions. Nazar started his career at NRG Energy in power plant development and project finance, then rose to the position of Assistant Treasurer and Head of Project Finance.



Max Slee joined Ecofin in 2010. He serves as a portfolio manager on listed equity strategies, both long only and long/short. Before joining the firm, Max was a member of the clean energy team of the Clinton Foundation where he was involved in setting up and developing carbon capture & storage (CCS) projects around the world. Previously he was an investment banker at Lazard in London where he was a specialist in the energy sector, working on mergers and acquisitions. He earned a Bachelor of Arts degree from Brown University