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Warner

8:00 Breakfast and Networking

8:45 *Welcoming remarks*, Paul Isely, Associate Dean Seidman College of Business and John Kerschen, President and Managing Partner, Charter Capital Partners

8:50 – 10:30 *Fireside Chat about inflation, supply chain and labor issues moderated by* Dan Van Timmeren Managing Principal, LaFleur & Godfrey LLC and John Kerschen, President and Managing Partner, Charter Capital Partners

8:50 – 9:20 Steve Downing, President & CEO, Gentex Corporation.

9:20 – 9:30 Q&A

9:30 – 9:50 Jim Zwiers, Executive Vice President, Wolverine

9:50 – 10:10 Q&A

10:10 – 10:40 Networking and Coffee break

10:40 – 11:10 *Global Macroeconomic and Investment Outlook*, Anthony Crescenzi, Executive Vice President, Market Strategist & Portfolio Manager, New York Office, PIMCO

11:10 – 11:40 Q&A



Fall 2021 Seminar

A Hot Economy, the Fed and Markets' Response: Multidisciplinary Perspectives on Inflation

Brought to you by the Family Owned Business Institute

Friday, December 3rd, 2021

8:30am – 11:45pm

Charles W. Loosemore Forum

Seidman College of Business

Grand Valley State University

50 Front Ave SW, Grand Rapids, MI 49504



ABOUT FEFO

The Foundations Endowments and Family Offices (FEFO) is a collaboration between the Grand Valley State University, the Brooks Capital Management, The Council of Michigan Foundations, and the FEFO Steering committee members. FEFO supports family offices and foundation endowments in West Michigan by bringing together investment managers and advisors to share best practices on investing, learn about the unique challenges of managing family wealth, plan for optimal family legacy for future generations, and help develop asset management talent in the region

FEFO STEERING COMMITTEE

Patrick Gaughan	Brooks Capital Management
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Randy VanAntwerp	Council of Michigan Foundations
Kathleen Vogelsang	Van Andel Institute
Jim Wiersma	FIRM, LLC
Steve Zlotnicki	Spectrum Health

SPEAKERS

Steve Downing, President and Chief Executive Officer



Steve Downing joined Gentex in 2002 and currently serves President, Chief Operating Officer, Interim Chief Financial Officer, and Treasurer. On December 31, 2017, Steve was promoted to Chief Executive Officer. Prior to joining Gentex, Downing worked for a

private company executing activity-based costing, price modeling and control, and financial statement consolidation. He is a native of Ohio and graduated summa cum laude from Liberty University with a Bachelor of Science degree in Finance.

Anthony Crescenzi, Executive Vice President, Market Strategist & Portfolio Manager, New York Office, PIMCO



Anthony Crescenzi is an executive vice president, market strategist and generalist portfolio manager in the New York office. He is also a member of the Investment Committee. Mr. Crescenzi has written six books, including "The Strategic Bond Investor" and "Beyond the Keynesian Endpoint." He regularly appears on CNBC and Bloomberg television and in financial news media. Mr. Crescenzi taught in the executive MBA program at Baruch College from 1999-2009. He has 38 years of investment experience and holds an MBA from St. John's

University and an undergraduate degree from the City University of New York.

Jim Zwiers, Executive Vice President at Wolverine



Jim Zwiers is President, Global Operations Group, and leads Wolverine Worldwide's portfolio-wide sourcing, logistics, distribution, customer service and information technology functions. He leads business development and is a member of the executive leadership team, as Executive Vice President. Jim has been with Wolverine Worldwide for 23 years, serving in many significant operational roles. He holds a Bachelor of Science degree in accountancy from Calvin University and a Juris Doctor degree in law from the University of Michigan.

SPEAKERS

Dan Van Timmeren, Partner and Senior Financial Advisor at LaFleur & Godfrey (Emcee)



Dan Van Timmeren has more than three decades of experience in the financial services industry in the West Michigan area. Before joining the team at LaFleur & Godfrey in 2007, Dan served as CIO for Bayside Capital Management.

Prior to his time at Bayside, Dan spent 13 years at First Michigan Bank Corporation, where he chaired the Corporate Investment Committee. Dan graduated with his BA in Finance from Michigan State University in 1983. He has sat on various charitable boards including the Kent Community Hospital Foundation and Grace Adventures.



John Kerschen, Managing Partner and President, Charter Capital Partners (Emcee)

John Kerschen has more than 25 years of financial experience in commercial banking, merger and acquisition advisory, and private capital investment. Since joining

Charter in 1996, he has been responsible for more than 100 acquisition transactions with aggregate value of more than \$1 billion. These transactions include diverse industries, such as manufacturing of metal parts, plastics, electronics, and medical devices, as well as construction services, energy services, business services, and various distribution industries. John's significant banking and financial background combined with his strong transaction management skills have been instrumental to Charter's success over the years.

