FEFO

Foundations Endowments Family Offices

Fall Seminar: What Outcomes Could Come from a Slowing Economy, Excess Capital, and Negative Yields around the World?

Grand Rapids, MI, December 6th, 2019

SEIDMAN | GRAND VALLEY STATE UNIVERSITY

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What Outcomes Could Come from a Slowing Economy, Excess Capital, and Negative Yields around the World?

Agenda

8:30 AM	Registration and networking
9:00 AM	Welcoming remarks, Jennifer Remondino, Partner Warner Norcross + Judd
9:05 AM	Bill Adams, Vice President and Senior Economist, PNC Financial Services Group *International Economic and Credit Perspective*
9:30 AM	Q&A
9:40 AM	George Mokrzan, Senior Economist, Huntington National Bank *U.S., Midwest Economics and Fed Perspective*
10:05 AM	Q&A
10:15 AM	Break
10:45 AM	Tony Crescenzi, Executive Vice President, Market Strategist and Generalist Portfolio Manager, New York office, PIMCO *Markets Perspective*
11:10 AM	Q&A
11:20 AM	Panel Session: *Wrap Up and Conclusions*

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Speakers

Bill Adams, Vice President and Senior Economist, PNC Financial Services Group

William (Bill) Adams is vice president and senior economist for The PNC Financial Services Group. In this role, he is responsible for PNC's forecasts of international economic conditions and exchange rates, covering emerging Asia, the European Union, Canada and Latin America. Adams serves as PNC's spokesperson on international economic issues, and frequently presents to PNC clients on the economic outlook. He is widely quoted in the financial press and is a regular guest on Bloomberg, CNBC, and other broadcast programs. Adams joined PNC in 2011 after serving as resident economist for The Conference Board China Center from 2009 to 2011, he lived in China for five years and is fluent in Mandarin Chinese. Adams holds a master's degree from the Johns Hopkins School of Advanced International Studies and a bachelor's degree from Harvard.

George Mokrzan, Senior Economist, Huntington National Bank

An economist with over 25 years of experience, Dr. George Mokrzan is Director of Economics for Huntington National Bank. In that capacity, he provides economic analysis and commentary to management and clients, giving them insight into the global economy as well as the local economies served by Huntington. He serves on the *CNN Money* Economist Poll and has been recognized as an important source to turn to for commentary on employment and international trade and its impact on the Midwest. Immediately out of graduate school, he taught economics in the S.U.N.Y. system. Dr. Mokrzan has a doctorate in economics from Duke University in 1990, a master's degree in economics from Duke University and a bachelor's degree in economics from the University of Rochester.

Tony Crescenzi, Executive Vice President, Market Strategist and Generalist Portfolio Manager, New York office, PIMCO

Mr. Crescenzi is an executive vice president, market strategist and generalist portfolio manager in the New York office. He is also a member of the Investment Committee. Prior to joining PIMCO in 2009, he was chief bond market strategist at Miller Tabak, and worked for both Lehman Brothers and Prudential Bache. Mr. Crescenzi has written five books, including "The Strategic Bond Investor" and "Beyond the Keynesian Endpoint." He regularly appears on CNBC and Bloomberg television and in financial news media. Mr. Crescenzi taught in the executive MBA program at Baruch College from 1999-2009. He has 36 years of investment experience and holds an MBA from St. John's University and an undergraduate degree from the City University of New York.

Jennifer Remondino (Emcee), Partner, Warner Norcross & Judd

Jennifer is an estate planning attorney who is dedicated to building relationships with clients. She specializes in sophisticated tax planning, estate and gift tax audits, formation and operation of family offices, trust and estate administration, governance agreements and business succession planning. She takes a practical, yet personal, approach to estate planning and enjoys working with clients residing in both Michigan and Florida to structure inheritances that fit each family's unique circumstances.

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